



**EWEIN BERHAD**  
**(Company No. 742890-W)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 30 JUNE 2014**

	<b>(Unaudited)</b>	<b>(Audited)</b>
	<b>As at</b>	<b>As at</b>
	<b>30-Jun-14</b>	<b>31-Dec-13</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>ASSETS</b>		
Property, plant and equipment	18,824	19,588
Investment properties	59,231	59,231
Investment in associates	2,779	2,504
Other investments	3,759	3,353
Deferred tax assets	72	72
<b>Total non-current assets</b>	<u>84,665</u>	<u>84,748</u>
Inventories	4,077	3,512
Trade and other receivables	42,810	28,491
Current tax assets	496	345
Cash and cash equivalents	31,685	26,646
<b>Total current assets</b>	<u>79,068</u>	<u>58,994</u>
<b>TOTAL ASSETS</b>	<u>163,733</u>	<u>143,742</u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	105,463	52,731
Reserves	3,887	29,422
<b>Total equity attributable to shareholders of the Company</b>	<u>109,350</u>	<u>82,153</u>
Non controlling interests	543	698
<b>Total equity</b>	<u>109,893</u>	<u>82,851</u>
Long term borrowings	37,893	40,549
Deferred tax liabilities	1,160	1,145
<b>Total non-current liabilities</b>	<u>39,053</u>	<u>41,694</u>
Trade and other payables	8,836	11,296
Loans and borrowings	5,495	7,517
Dividend Payable	-	-
Current tax liabilities	456	384
<b>Total current liabilities</b>	<u>14,787</u>	<u>19,197</u>
<b>TOTAL LIABILITIES</b>	<u>53,840</u>	<u>60,891</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>163,733</u>	<u>143,742</u>
Net Assets per ordinary share (RM)	<u>0.52</u>	<u>0.78</u>

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying explanatory notes attached to the interim financial statements.



**WEIN BERHAD**

(Company No. 742890-W)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

**FOR THE PERIOD ENDED 30 JUNE 2014**

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	3 months ended		6 months ended	
	30-Jun		30-Jun	
	2014	2013	2014	2013
	RM'000	RM'000	RM'000	RM'000
Revenue	10,711	13,592	20,387	27,244
Cost of goods sold	(9,033)	(11,829)	(17,212)	(23,665)
Gross profit	<u>1,678</u>	<u>1,763</u>	<u>3,175</u>	<u>3,579</u>
Other operating incomes	929	137	1,505	747
Distribution and administrative expenses	(2,066)	(1,537)	(3,889)	(3,210)
Finance costs	(181)	(250)	(369)	(424)
Share of result of associate	75	46	275	50
Profit before taxation	<u>435</u>	<u>159</u>	<u>697</u>	<u>742</u>
Tax expense	(277)	(35)	(482)	(247)
<b>(Loss) / Profit for the period</b>	<u>158</u>	<u>124</u>	<u>215</u>	<u>495</u>
<b>Other Comprehensive Income, net of tax</b>				
Fair value of available-for-sale financial assets	273	260	461	321
<b>Total Comprehensive Income for the period</b>	<u><b>431</b></u>	<u><b>384</b></u>	<u><b>676</b></u>	<u><b>816</b></u>
<b>(Loss) / Profit attributable to:</b>				
Owners of the Company	277	67	370	461
Non-controlling interests	(119)	57	(155)	34
	<u><b>158</b></u>	<u><b>124</b></u>	<u><b>215</b></u>	<u><b>495</b></u>
<b>Total comprehensive income attributable to:</b>				
Owners of the Company	550	327	831	782
Non-controlling interests	(119)	57	(155)	34
	<u><b>431</b></u>	<u><b>384</b></u>	<u><b>676</b></u>	<u><b>816</b></u>
Basic earnings per share (sen)	<u>0.18</u>	<u>0.05</u>	<u>0.24</u>	<u>0.35</u>
Diluted earnings per share (sen)	<u>0.18</u>	<u>0.05</u>	<u>0.24</u>	<u>0.35</u>

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying notes attached to the interim financial statements.



**EWEIN BERHAD**  
**(Company No. 742890-W)**  
**(Incorporated in Malaysia)**

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE PERIOD ENDED 30 JUNE 2014**  
**(The figures have not been audited)**

	Share capital RM'000	Non-Distributable Reverse acquisition reserve RM'000	Non-Distributable Fair value reserve RM'000	Non-Distributable Revaluation reserve RM'000	Non-Distributable Warrant reserve RM'000	Distributable Retained earnings RM'000	Total RM'000	Non-Controlling Interest RM'000	Total equity RM'000
At 1 January 2014	52,731	(31,482)	934	-	12,128	47,842	82,153	698	82,851
Total comprehensive income for the period	-	-	461	-	-	370	831	(155)	676
Revaluation on investment properties	-	-	-	-	-	-	-	-	-
Right issue	26,366	-	-	-	-	-	26,366	-	26,366
Bonus issue of shares	26,366	-	-	-	-	(26,366)	-	-	-
At 30 JUNE 2014	<u>105,463</u>	<u>(31,482)</u>	<u>1,395</u>	<u>-</u>	<u>12,128</u>	<u>21,846</u>	<u>109,350</u>	<u>543</u>	<u>109,893</u>
At 1 January 2013	52,731	(31,482)	434	-	12,128	47,252	81,063	761	81,824
Total comprehensive income for the period	-	-	500	-	-	1,645	2,145	(63)	2,082
Bonus issue of warrants	-	-	-	-	0	-	-	-	-
Disposal of Subsidiary	-	-	-	-	-	-	-	-	-
Dividend	-	-	-	-	-	(1,055)	(1,055)	-	(1,055)
At 31 December 2013	<u>52,731</u>	<u>(31,482)</u>	<u>934</u>	<u>-</u>	<u>12,128</u>	<u>47,842</u>	<u>82,153</u>	<u>698</u>	<u>82,851</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying notes attached to the interim financial statements.



**EWEIN BERHAD**  
**(Company No. 742890-W)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW**  
**FOR THE PERIOD ENDED 30 JUNE 2014**  
**(The figures have not been audited)**

	Cumulative Quarter 6 Months Ended 30-Jun-14 RM'000	Cumulative Quarter 6 Months Ended 30-Jun-13 RM'000
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before tax	697	742
Adjustments for:		
Non-cash items	902	1,105
Non-operating items	217	64
Operating profit before working capital changes	1,816	1,911
Changes in working capital		
Net changes in current assets	(16,986)	1,746
Net changes in current liabilities	(2,460)	(9,144)
Taxes paid	(546)	(865)
Net cash used in operating activities	(18,176)	(6,352)
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
- Other investment	-	(60)
- Dividend Income	117	-
- Interest income	173	371
- Net cash outflow on disposal of a subsidiary	-	-
- Proceeds from disposal of other investments	-	-
- Proceeds from disposal of plant and equipment	-	(1,932)
- Purchase of investment properties	-	-
- Purchase of property, plant and equipment	(358)	-
Net cash (used in)/from investing activities	(68)	(1,621)
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
- Interest paid	(369)	(325)
- Drawdown of term loans	-	1,800
- Pledged of fixed deposits	-	-
- Repayment of finance lease obligations	(58)	-
- Repayment of term loans	(2,656)	(1,776)
- Issuance of shares	26,366	-
Net cash from/(used in) financing activities	23,283	(301)
Net change in cash and cash equivalents	5,039	(8,274)
Cash and cash equivalents at beginning	26,646	40,571
Cash and cash equivalents at end	31,685	32,297

Cash and cash equivalents

Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following:

Cash and bank balances	21,004	38,164
Bank overdrafts	(1,770)	(5,867)
Fixed deposits with license banks	12,451	-
	31,685	32,297

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying notes attached to the interim financial statements.